

Date : 29th June 2026

To,
The Board of Directors,
Groma Global Limited,
1102A, 11th Floor, Fortune Terraces, Opp Citi Mall,
New Link Road, Near Lower Oshiwara Metro Station,
Andheri (West), Mumbai,
Maharashtra, India, 400053

Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares") of Groma Global Limited (the "Company")

Dear Sir / Madam,

At the request of Groma Global Limited ("Company"), YES Bank Limited ("the Bank") has granted credit facilities aggregating to INR [17,75,00,000/-] (Rupees [Seventeen Crore Seventy Five Lakh] only) ("the Facility") to the Company vide facility letter dated [21st May 2026 bearing reference no. [Ref. No: YBL/MUM/ME/FL/08231/05/2026], the facility agreement dated [21st October 2025] and security documents, undertakings and any other documents as applicable, each as amended/supplemented from time to time (collectively, "the Financing Agreement"), details of which are identified in Annexure A enclosed herewith.

The Bank refers to letter dated 15th June 2026 wherein the Company is proposing to raise funds through an initial public offering of its equity shares and proposes to list its shares on certain recognized stock exchanges in India and that the Company required our consent for the same.

We, the Bank, do hereby grant our No Objection for the proposed Initial Public Offer (the "Issue") on BSE SME Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker / Lender to the Company" in the Draft Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Name	Yes Bank Ltd
Address	YES BANK House, Off Western Express Highway, Santacruz (East), Mumbai, Maharashtra 400055
Tel No.	+91 (22) 5091 9800
E-mail	yestouch@yes.bank.in
Website	www.yes.bank.in
Contact Person	Mr. Ashish Jain

Notwithstanding anything stated herein, it is to be distinctly understood that grant of the consent and/or statements made herein should not in any way be deemed or construed that the proposed IPO has been cleared or approved by YES Bank. YES Bank does take any responsibility either for the financial soundness of any scheme or the project for which the Issue is proposed to be made or for the correctness of statements made or opinions expressed in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/to be filed with the Securities and Exchange Board of India, Registrar of Companies and Stock Exchanges as applicable. It shall be the responsibility of the Company to convey this to its investors/regulatory bodies, as applicable.

The consent given herein is subject to the Company obtaining similar consents from other lenders of the Company and the Promoter to continue to hold controlling stake in the Company post IPO.

Our consent and approval given hereunder is pursuant to all covenants and conditions that are stipulated in any loan agreements, sanction letters, hypothecation agreements and/or mortgage deeds, as the case may be, that the Company has entered into with us.

Further, the Company confirms that the Proposed Issue to be undertaken by the Company including amendments, if any, to its constitutional documents will not adversely affect the interest of the Bank or the Facility or the security created for the repayment of the Facility and shall remain valid and binding until the entire Facility have been repaid by the Company to the satisfaction of the Bank.

Save and except as mentioned herein, all other terms and conditions of the Facilities and the Financing Agreement shall remain unchanged.

The no-objections/ consent provided herein are valid till [29th June 2027], unless extended in writing by the Bank at its sole discretion. In case the Proposed Issue is not completed by [29th June 2027] or any extended timeline (extended in writing by the Bank at its sole discretion), this no-objection/ consent shall cease to operate, and the consent provided herein shall stand automatically withdrawn and cancelled.

Breach of any terms of this letter shall be an event of default under the Facility.

Yours Faithfully,



Place: Mumbai
Date: 29th June 2026