



RO-I/MSMESULABH/CR-9408/ON-44/2026-27/PK

dated 30 Jun 2026

To,

The Board of Directors,
Groma Global Limited ,
1102A, 11th Floor, Fortune Terraces, Opp Citi Mall,
New Link Road, Near Lower Oshiwara Metro Station,
Andheri (West), Mumbai,
Maharashtra, India, 400053

Proposed Initial Public Offering of equity shares of face value of ₹ 10- each (the "Equity Shares") of Groma Global Limited (the "Company")

Dear Sir / Madam,

At the request of Groma Global Limited (Company), Canara Bank has granted credit facilities aggregating to Rs 5,25,00,00 (Rupees Five Crore Twenty Five Lakh) (the Facility) to the company vide Sanction letter RO-I/MSMESULABH/CR-9408/ON-44/2026-27/PK dated 23.01.2026, security documents, agreement, undertaking and any other documents is unchanged

The bank refers to the letter 15th Jun 2026 wherein the company is proposing to raise funds through an initial Public Offering of its equity shares and proposes to its shares on certain recognised stock exchanges in India and that the company required our consent for the same.

We, the bank, do hereby grant our No Objection for the proposed Initial Public Offer (the "**Issue**") on **BSE SME Limited** (the "**Stock Exchange**") and hereby give our consent to our name (along with below details) being included as "**Banker / Lender to the Company**" in the Draft Prospectus / Prospectus which the Company intends to issue in respect of the proposed Issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.



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Further, we hereby give our consent to include the following details in the Draft Prospectus / Prospectus:

Name	Canara Bank
Address	MSME Sulabh(DP Code 6738), Horniman Circle Fort Mumbai
Tel No.	
E-mail	Cb6738@canarabank.com
Website	www.canarabank.com
Contact Person	Durgesh Kumar Choudhary

Notwithstanding anything stated herein, it is to be distinctly understood the grant of the consent and/or statements made herein should not any way be deemed or constructed that the proposed IPO has been cleared or approved by Canara Bank. Canara Bank does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of statements made or opinion expressed in the Draft Red Herring Prospectus and Prospectus to be filed/to be filed with the securities and Exchange Board of India, Register of Companies and Stock Exchange as applicable. It Shall be the responsibility of the company to convey this to its investees/regulatory of the company to convey this is its investors/regulatory bodies, as applicable.

The Consent given herein is subject to the company obtaining similar consents from others lenders of the company and the promote to continue to hold controlling stake in the Company post IPO.

Further, the company confirms that the proposed issue to be undertaken by the company including amendments, if any, to its constitutional documents will not adversely affect the interest of the bank or the facility or the security created for the repayment of the facility and same remain valid and binding until the entire facility have been repaid by the company to the satisfaction to the satisfaction of the bank.

Save and except as mentioned herein, all other terms and conditions of the facilities and agreement shall remain unchanged.

The No-objections/consent provide herein are valid till 30th Jun 2027, unless extended in writing by the Bank at its sole discretion. In case the proposed in not completed by 30th Jun 2027 or any extended timeline(Extended in writing by the Bank at its sole discretion), this No objection /Consent shall ceases to operate, and the consent provided herein shall stand automatically withdrawn and cancelled.

Yours faithfully,

For



Authorised Signatory

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